



PRISTINE MIND
F O U N D A T I O N

Sample Will Clause Language for Legacy Gifts

Thank you for considering leaving a Legacy Gift to Pristine Mind Foundation. We are honored that you are considering Pristine Mind Foundation in this deeply meaningful form of giving.

We strongly recommend that you speak with your lawyer, accountant, or other estate planning professional, as well as with your family, to make sure that your wishes are clearly known.

For your convenience, we've provided several examples of will clauses. Your lawyer or other estate planning professional will help you to adapt these clauses to best fit your needs in leaving a gift to Pristine Mind Foundation.

Percentage Gift

If you wish to leave a portion or share (for example, 20%) of your estate to Pristine Mind Foundation, you can use the following wording:

“I direct my trustees to deliver, pay or transfer ____ percent (or share) of my estate to Pristine Mind Foundation, a California nonprofit religious corporation (EIN 68-0473665), for its general purposes.”

Remainder or Residue Gift

If you wish to leave the remainder or residue of your estate, after paying debts and other bequests, to Pristine Mind Foundation, you can use the following wording:

“I direct my trustees to deliver, pay or transfer the residue of my estate to Pristine Mind Foundation, a California nonprofit religious corporation (EIN 68-0473665), for its general purposes.”

Specific Gift

When your bequest is to be a specific amount of money or a particular asset to Pristine Mind Foundation, you can use one of the following clauses:

“I direct my trustees to deliver, pay or transfer the sum of \$_____ to Pristine Mind Foundation, a California nonprofit religious corporation (EIN 68-0473665), for its general purposes.”

OR

“I direct my trustees to deliver, pay or transfer _____ [identify the personal property to be given, for example, 500 shares of XYZ stock...] to Pristine Mind Foundation, a California nonprofit religious corporation (EIN 68-0473665), for its general purposes.”

Please Note: For unique assets such as real property or art and collectibles, please contact Pristine Mind Foundation to ensure that we can accept such gifts.

For more information

If you would like more information about planning a gift to benefit Pristine Mind Foundation, please email legacy@pristinemind.org or call 415.526.3778.

The federal Tax ID Number for Pristine Mind Foundation is 68-0473665.